



REPRESENTATIONS AND WARRANTIES INSURANCE:

DOCUMENT REQUEST LIST

1. Draft acquisition agreement and related disclosure schedules;
2. Audited Financial statements of the seller and the acquired company or acquired business;
3. Any offering memorandum or other informational materials prepared in connection with the transactions contemplated by the acquisition agreement;
4. Any proxy statement or information statement prepared in connection with the transactions contemplated by the acquisition agreement;
5. Buyer's due diligence request list and responses thereto, if in writing (applicable for buyer-side representations and warranties deals);
6. Buyer's due diligence memoranda (applicable for buyer-side representations and warranties deals);
7. Data room index or other due diligence document index prepared in connection with the transactions contemplated by the acquisition agreement;
8. Third party reports, studies or opinions;
9. Working group list; and
10. Transaction timeline.

HOW TO CONTACT US:

Please visit our website, www.AIG.com, send us an e-mail at Mergers@AIG.com, or contact your insurance broker.